


# PELHAM S2K *Pelham S2K is an alternative investment fund that invests debt and structured equity capital into small and medium sized U.S. companies*


- Pelham S2K invests debt and equity capital into middle market companies generating \$3-\$20 million of EBITDA. Investments are typically in the form of senior secured unitranche or jointly packaged first lien / second lien loans (structured as a single commitment in conjunction with a senior lending partner) or second lien loans, often with an equity co-investment
- The Pelham S2K team members have demonstrated a proven ability to successfully originate, execute and manage investments in middle market companies across a wide range of industries and throughout various business cycles
- The firm is headquartered in New York

Pelham S2K Investment Criteria	
<b>Investment Size</b>	<ul style="list-style-type: none"> <li>▪ \$5-\$75 million unitranche or jointly packaged first lien / second lien debt (structured as a single commitment in conjunction with a senior lending partner), often with equity co-investment</li> <li>▪ \$5-\$25 million for second lien / junior debt, often with equity co-investment (includes potential third party co-investment capital on larger transactions)</li> </ul>
<b>Company Size</b>	<ul style="list-style-type: none"> <li>▪ Approximately \$20-\$200 million revenue / \$3-\$20 million EBITDA</li> </ul>
<b>Investment Type</b>	<ul style="list-style-type: none"> <li>▪ Unitranche debt</li> <li>▪ Jointly packaged first lien / second lien</li> <li>▪ Second lien debt</li> <li>▪ Preferred equity</li> <li>▪ Common equity</li> </ul>
<b>Transaction Type</b>	<ul style="list-style-type: none"> <li>▪ Leveraged Buyout</li> <li>▪ Management Buyout</li> <li>▪ Recapitalization or Refinancing</li> <li>▪ Growth Capital</li> <li>▪ Expansion through M&amp;A</li> <li>▪ Corporate Transition / Succession</li> </ul>
<b>Industry Focus</b>	<p>Industry-agnostic, albeit with a particular focus on companies within the following sectors:</p> <ul style="list-style-type: none"> <li>▪ Technology, Media &amp; Business Services</li> <li>▪ Health Care</li> <li>▪ Multi-Unit / Franchise Operators</li> <li>▪ Industrial &amp; Manufacturing</li> </ul>
<b>Company Criteria</b>	<ul style="list-style-type: none"> <li>▪ Defensible business model</li> <li>▪ Recurring / reoccurring business model</li> <li>▪ Low concentration</li> <li>▪ Scale</li> <li>▪ Strong sponsorship / management teams</li> <li>▪ Viable capital structure</li> </ul>
<b>Company Ownership</b>	<ul style="list-style-type: none"> <li>▪ Private equity sponsor</li> <li>▪ Family / generational ownership</li> <li>▪ Employee / operator ownership</li> </ul>


## Current Investments

an Area Developer of 

**Joint Lead Arranger**  
**Unitranche**

  
**Monogram Capital**  
PARTNERS

*Pelham S2K led the transaction, along with EastWest Bank, with Pelham S2K holding Last Out Tranche*

 **Lotus** CLINICAL RESEARCH<sup>®</sup> LLC


**Joint Lead Arranger**  
**Unitranche**

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**DFW CAPITAL PARTNERS**

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*Pelham S2K led the transaction, along with Webster Bank, with Pelham S2K holding Last Out Tranche*




**Joint Lead Arranger**  
**Unitranche**

  
**BOYNE CAPITAL**

*Pelham S2K led the transaction, along with Modern Bank, with Pelham S2K holding Last Out Tranche*



**Sole Lead Arranger**  
**Second Lien**

 **Corinthian Capital**

*Pelham S2K led the transaction*

 **SHIELDS**  
BUSINESS SOLUTIONS

**Joint Lead Arranger**  
**Unitranche**

  
**MANGROVE**  
EQUITY PARTNERS

*Pelham S2K led the transaction, along with Sterling National Bank, with Pelham S2K holding Last Out Tranche*



**Joint Lead Arranger**  
**Unitranche**

  
**ZENYTH**  
PARTNERS

*Pelham S2K led the transaction, along with Modern Bank, with Pelham S2K holding Last Out Tranche*

## Contact Information

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