

# PELHAM S2K *Pelham S2K is an alternative investment fund that invests debt and structured equity capital into small and medium sized U.S. companies*

- Pelham S2K invests debt and equity capital into middle market companies generating \$3-\$20 million of EBITDA. Investments are typically in the form of senior secured unitranche or jointly packaged first lien / second lien loans (structured as a single commitment in conjunction with a senior lending partner) or second lien loans, often with an equity co-investment
- The Pelham S2K team members have demonstrated a proven ability to successfully originate, execute and manage investments in middle market companies across a wide range of industries and throughout various business cycles
- The firm is headquartered in New York with offices in Los Angeles, Chicago and Hartford

## Pelham S2K Investment Criteria

<b>Investment Size</b>	<ul style="list-style-type: none"> <li>▪ \$5-\$75 million unitranche or jointly packaged first lien / second lien debt (structured as a single commitment in conjunction with a senior lending partner), often with equity co-investment</li> <li>▪ \$5-\$25 million for second lien / junior debt, often with equity co-investment (includes potential third party co-investment capital on larger transactions)</li> </ul>
<b>Company Size</b>	<ul style="list-style-type: none"> <li>▪ Approximately \$20-\$200 million revenue / \$3-\$20 million EBITDA</li> </ul>
<b>Investment Type</b>	<ul style="list-style-type: none"> <li>▪ Unitranche debt</li> <li>▪ Jointly packaged first lien / second lien</li> <li>▪ Second lien debt</li> <li>▪ Preferred equity</li> <li>▪ Common equity</li> </ul>
<b>Transaction Type</b>	<ul style="list-style-type: none"> <li>▪ Leveraged Buyout</li> <li>▪ Management Buyout</li> <li>▪ Recapitalization or Refinancing</li> <li>▪ Growth Capital</li> <li>▪ Expansion through M&amp;A</li> <li>▪ Corporate Transition / Succession</li> </ul>
<b>Industry Focus</b>	<p>Industry-agnostic, albeit with a particular focus on companies within the following sectors:</p> <ul style="list-style-type: none"> <li>▪ Business Services</li> <li>▪ Health Care</li> <li>▪ Technology &amp; Media</li> <li>▪ Consumer / Franchises</li> <li>▪ Industrial &amp; Manufacturing</li> </ul>
<b>Company Criteria</b>	<ul style="list-style-type: none"> <li>▪ Long-term competitive advantage &amp; barriers to entry</li> <li>▪ Recurring, diversified cash flows streams</li> <li>▪ Typically non-discretionary products or services</li> <li>▪ Strong operating margins</li> <li>▪ Strong management team</li> <li>▪ Long-term asset creation</li> </ul>
<b>Company Ownership</b>	<ul style="list-style-type: none"> <li>▪ Private equity sponsor</li> <li>▪ Family / generational ownership</li> <li>▪ Employee / operator ownership</li> </ul>

## Contact Information

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## Current Investments

an Area Developer of 

**Joint Lead Arranger**  
**Unitranche**

  
**Monogram  
Capital**  
PARTNERS

*Pelham S2K led the transaction,  
along with EastWest Bank, with  
Pelham S2K holding Last Out Tranche*




**Joint Lead Arranger**  
**Unitranche**

  
**ZENYTH**  
PARTNERS


*Pelham S2K led the transaction,  
along with Modern Bank, with  
Pelham S2K holding Last Out Tranche*

  
**Lotus** CLINICAL  
RESEARCH<sup>®</sup> LLC

**Joint Lead Arranger**  
**Unitranche**

  
**DFW CAPITAL PARTNERS**


*Pelham S2K led the transaction,  
along with Webster Bank, with  
Pelham S2K holding Last Out Tranche*

  
**EXCELON**  
HOME HEALTH


**Sole Lead Arranger**  
**Second Lien**

  
**Corinthian Capital**

*Pelham S2K led the transaction*

  
**SHIELDS**  
BUSINESS SOLUTIONS

**Joint Lead Arranger**  
**Unitranche**

  
**MANGROVE**  
EQUITY PARTNERS

*Pelham S2K led the transaction,  
along with Sterling National Bank, with  
Pelham S2K holding Last Out Tranche*