

PELHAM S2K

Pelham S2K is an alternative investment fund that invests debt and structured equity capital into small and medium sized U.S. companies

- Pelham S2K invests debt and equity capital into middle market companies generating \$4-\$20 million of EBITDA. Investments are typically in the form of senior secured unitranche or jointly packaged first lien / second lien loans (structured as a single commitment in conjunction with a senior lending partner) or second lien loans, often with an equity co-investment
- The Pelham S2K team members have demonstrated a proven ability to successfully originate, execute and manage investments in middle market companies across a wide range of industries and throughout various business cycles
- The firm is headquartered in New York with offices in Los Angeles, Chicago and Hartford

Pelham S2K Investment Criteria

Investment Size	<ul style="list-style-type: none">▪ \$5-\$75 million for unitranche or jointly packaged first lien / second lien debt (structured as a single commitment in conjunction with a senior lending partner), often with equity co-investment▪ \$5-\$25 million for second lien / junior debt, often with equity co-investment (includes potential third party co-investment capital on larger transactions)
Company Size	<ul style="list-style-type: none">▪ Approximately \$20-\$200 million revenue / \$4-\$20 million EBITDA
Investment Type	<ul style="list-style-type: none">▪ Unitranche debt▪ Jointly packaged first lien / second lien▪ Second lien debt▪ Preferred equity▪ Common equity
Transaction Type	<ul style="list-style-type: none">▪ Leveraged Buyout▪ Management Buyout▪ Recapitalization or Refinancing▪ Growth Capital▪ Expansion through M&A▪ Corporate Transition / Succession
Industry Focus	Industry-agnostic, albeit with a particular focus on companies within the following sectors: <ul style="list-style-type: none">▪ Technology, Media & Telecom▪ Health Care▪ Consumer / Franchises▪ Industrial & Manufacturing▪ Business Services▪ Real Estate Operating Companies
Company Criteria	<ul style="list-style-type: none">▪ Long-term competitive advantages & barriers to entry▪ Recurring diversified defined cash flow streams▪ Typically non-discretionary products or services▪ Strong operating margins▪ Strong management team▪ Long-term asset creation
Company Ownership	<ul style="list-style-type: none">▪ Private equity sponsor▪ Family/generational ownership▪ Employee / operator ownership▪ Parent corporate ownership

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